

**Item 1: Cover Page for Part 2B of Form ADV:
Brochure Supplement
March 2024**

JORDAN SANDFER, CFP®, EA, AIF®

Financial Advisors Network, Inc.
d.b.a.
Financial Advisors Network

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Firm Contact:
Brian Douglass, Chief Compliance Officer

Firm Website Address:
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This brochure supplement provides information about Jordan Sandfer that supplements our brochure. You should have received a copy of that brochure. Please contact Mr. Douglass, Chief Compliance Officer, if you did not receive our firm's brochure or if you have any questions about the contents of this supplement.

Additional information about Jordan Sandfer is available on the SEC's website at www.adviserinfo.sec.gov by searching for CRD# 7890492.

Item 2: Educational Background & Business Experience

Jordan Michael Sandfer

Date of Birth: 09/18/1990

Educational Background:

- 2021 – Personal Financial Planning; University of California, Irvine
- 2019 – MFA in Screenwriting; Loyola Marymount University
- 2013 – B.A. in Economics and Screenwriting; Chapman University

Business Background:

- 09/2023 – Present Financial Advisors Network, Inc.; Financial & Tax Planner, Investment Advisor Representative (IAR)
- 01/2023 – 05/2023 Insight Wealth Strategies; Consultant
- 12/2015 – 09/2023 Insight Accounting, LLP; Senior Tax Preparer
- 12/2015 – 09/2023 Sandfer Fikert & Associates, LLP; Senior Tax Preparer

Exams, Licenses & Other Professional Designations:

- IRS Enrolled Agent (EA) – 03/2024
- Accredited Investment Fiduciary (AIF®) – 09/2023
- CERTIFIED FINANCIAL PLANNER™, CFP® – 11/2022

CERTIFIED FINANCIAL PLANNER™, CFP®

The CFP® certification is a voluntary certification; no federal or state law or regulation requires financial planners to hold CFP® certification. It is recognized in the United States and a number of other countries for its high standard of professional education, stringent code of conduct and standards of practice and ethical requirements that govern professional engagements with clients. To attain the right to use the CFP® marks, an individual must satisfactorily fulfill the following requirements: Complete an advanced college-level course of study addressing the financial planning subject areas that CFP® Board's studies have determined as necessary for the competent and professional delivery of financial planning services, and attain a Bachelor's Degree from a regionally accredited United States college or university (or its equivalent from a foreign university, pass the comprehensive CFP® Certification Examination, Complete at least three years of full-time financial planning-related experience and agree to be bound by CFP® Board's *Standards of Professional Conduct*.

Individuals who become certified must complete 30 hours of continuing education hours every two years, including two hours on the *Code of Ethics* and other parts of the *Standards of Professional Conduct*, to maintain competence and keep up with developments in the financial industry and renew an agreement to be bound by the *Standards of Professional Conduct*. The Standards prominently require that CFP® professionals provide financial planning services at a fiduciary standard of care. This means CFP® professionals must provide financial planning services in the best interests of their clients.

Enrolled Agent (EA):

An Enrolled Agent is a federally authorized tax practitioner empowered by the United States Department of the Treasury to represent taxpayers before the IRS. To become an EA, applicant must pass the Special Enrollment Examination or have worked for the IRS for five years in a position which regularly interpreted and applied the tax code and its regulations. A background check, including a review of the applicant’s tax compliance, is also conducted. The IRS requires EAs to complete 72 hours of continuing professional education every three years.

Accredited Investment Fiduciary (AIF®)

The AIF® designation certifies that the recipient has specialized knowledge of fiduciary standards of care and their application to the investment management process. To receive the AIF® designation, individuals must complete a training program, successfully pass a comprehensive, closed-book final examination under the supervision of a proctor and agree to abide by the AIF® Code of Ethics. In order to maintain the AIF® designation, the individual must annually renew their affirmation of the AIF Code of Ethics and complete six hours of continuing education credits. The certification is administered by the Center for Fiduciary Studies, LLC (a Fiduciary360 (fi360) company).

Item 3: Disciplinary Information

There are no legal or disciplinary events that are material to your evaluation of Mr. Sandfer.

Item 4: Other Business Activities

We have nothing to disclose in this regard.

Item 5: Additional Compensation

We have nothing to disclose in this regard.

Item 6: Supervision

Brian Douglass, Chief Compliance Officer, supervises and monitors Mr. Sandfer’s activities on a regular basis to ensure compliance with our firm’s Code of Ethics. Please contact Mr. Douglass if you have any questions about Mr. Sandfer’s brochure supplement at (866) 526-7726.